



Ramsey Crookall
Established 1946

Members of the London Stock Exchange

Transfer of Account to Ramsey Crookall

1 CLIENT DETAILS

Client Name

Second Client Name
(If applicable)

Address

Telephone Number

+

Email Address

RC Account Number
(If known)

2 DETAILS OF CURRENT BROKER

Broker's Name

Telephone Number

+

Address

Email Address

Contact Name

Your Reference Number
or Account Number

3 CLIENT INSTRUCTIONS - PLEASE CHOOSE ONE OF THE FOLLOWING TWO OPTIONS

I/we want to move all holdings to Ramsey Crookall

I/we have listed below the holdings I/we want to transfer
to Ramsey Crookall

Number of shares
or nominal value

Full stock / security description

Cost of purchase (if known)

4 CASH HELD WITH CURRENT BROKER

I/we want to transfer all cash held to
Ramsey Crookall

I/we want to transfer the following sum
to Ramsey Crookall

5 TRANSFER AUTHORITY

I/we instruct and authorise you (as my current broker) to transfer the cash and/or stocks listed to Ramsey Crookall. I/we authorise you to provide Ramsey Crookall with any information they need about the account(s) and to accept any instruction from them relating to the account(s).

Date (dd/mm/yyyy)

Date (dd/mm/yyyy)

Signature

Second Signature

Please send the completed form to Ramsey Crookall, Securities House, 38/42 Athol Street, Douglas, Isle of Man, IM1 1QH